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**Bank of Zhengzhou Co., Ltd.\***  
**鄭州銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(H Shares Stock Code: 6196)**

**ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF  
THE FIRST TRANCHE OF 2022 FINANCIAL BONDS**

References are made to the announcements dated May 20, 2020, August 19, 2022 and September 27, 2022, respectively, and the circular dated April 28, 2020 of Bank of Zhengzhou Co., Ltd.\* (the "**Bank**"), in relation to, among other things, the proposal of and the approval for issuance of financial bonds.

Upon approval by the China Banking and Insurance Regulatory Commission Henan Office and the People's Bank of China, respectively, the Bank was approved to issue financial bonds (the "**Bonds**") with an amount of not exceeding RMB10 billion in the national interbank bond market.

The Bonds were issued in tranches. Recently, the Bank successfully issued "the First Tranche of 2022 Financial Bonds of Bank of Zhengzhou Co., Ltd.\*" (the "**Current Bonds**") in the national interbank bond market. The bookkeeping of the Current Bonds has been filed on November 29, 2022, and the issuance of the Current Bonds has been completed on December 1, 2022, with an issuing scale of RMB5 billion. The Current Bonds are three-year fixed rate bonds with a coupon rate of 2.95%.

The proceeds raised from the issuance of the Current Bonds will be used to meet the needs of the Bank's asset and liability allocation, optimize the maturity structure of liabilities, and promote the steady development of business in accordance with applicable laws and regulatory approvals.

By order of the Board  
**Bank of Zhengzhou Co., Ltd.\***  
**WANG Tianyu**  
*Chairman*

Zhengzhou, Henan, China  
December 2, 2022

*As at the date of this announcement, the Board comprises Mr. WANG Tianyu and Mr. XIA Hua as executive directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. JI Hongjun and Mr. WANG Shihao as non-executive directors, and Ms. LI Yanyan, Mr. LI Xiaojian, Mr. SONG Ke and Ms. LI Shuk Yin Edwina as independent non-executive directors.*

\* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*