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Bank of Zhengzhou Co., Ltd.*
鄭州銀行股份有限公司*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

(Preference Shares Stock Code: 4613)

**COMPLETION OF REDEMPTION OF
OFFSHORE PREFERENCE SHARES**

Reference is made to the announcements of Bank of Zhengzhou Co., Ltd. (the “**Bank**”) date 31 August 2022 and 15 September 2022 (the “**Announcements**”) in relation to the relevant matters on proposed redemption of 59,550,000 non-cumulative perpetual offshore preference shares (the “**Offshore Preference Shares**”) by the Bank. Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the terms and conditions of the Offshore Preference Shares, and a reply letter from the CBIRC Henan Office approving the redemption of the Offshore Preference Shares by the Bank, the Bank redeemed the Offshore Preference Shares on 18 October 2022 (the “**Redemption Date**”) in whole. The aggregate redemption price of the Offshore Preference Shares was US\$1,256,505,000 (being the sum of (i) the aggregate liquidation preference of the Offshore Preference Shares in the amount of US\$1,191,000,000 and (ii) the Dividends on Offshore Preference Shares in the amount of US\$65,505,000). For details of the redemption price, please refer to the Announcements.

There are no existing Offshore Preference Shares subsequent to the redemption and cancellation of the Offshore Preference Shares on the Redemption Date. Accordingly, the Bank has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Offshore Preference Shares. Such withdrawal of listing has become effective after 4:00 p.m. on 19 October 2022.

By Order of the Board
Bank of Zhengzhou Co., Ltd.*
WANG Tianyu
Chairman

Zhengzhou, Henan, the PRC
19 October 2022

As at the date of this announcement, the Board comprises Mr. WANG Tianyu and Mr. XIA Hua as executive Directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive Directors, and Ms. LI Yanyan, Mr. LI Xiaojian, Mr. SONG Ke and Ms. LI Shuk Yin Edwina as independent non-executive Directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*