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Bank of Zhengzhou Co., Ltd.*
鄭州銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 6196)

(Preference Shares Stock Code: 4613)

**ANNOUNCEMENT ON PEOPLE'S BANK OF CHINA'S APPROVAL FOR
ISSUANCE OF FINANCIAL BONDS**

References are made to the circular dated April 28, 2020 and the announcements dated May 20, 2020 and August 19, 2022 of Bank of Zhengzhou Co., Ltd. (the "**Bank**") in relation to, among other things, the approval for issuance of financial bonds.

The Bank has recently received the "Letter of Decision for the Grant of Administrative Authorization" (Yin Xu Zhun Yu Jue Zi [2022] No. 152) (《准予行政許可決定書》(銀許准予決字[2022]第152號)) from the People's Bank of China, pursuant to which approval was granted to the Bank to issue financial bonds in the national inter-bank bond market with a total amount of not more than RMB10.0 billion.

The Bank shall duly handle the issue of the financial bonds in accordance with the Measures for the Administration of the Issuance of Financial Bonds in the National Interbank Bond Market (《全國銀行間債券市場金融債券發行管理辦法》) and the Administrative Procedures for the Issuance of Financial Bonds in the National Inter-bank Bond Market (《全國銀行間債券市場金融債券發行管理操作規程》). The Bank will also perform its obligation of information disclosure on a timely manner.

By Order of the Board of Directors
Bank of Zhengzhou Co., Ltd.*
WANG Tianyu
Chairman

Zhengzhou, Henan, the PRC
September 27, 2022

As at the date of this announcement, the board of directors of the Bank comprises Mr. WANG Tianyu and Mr. XIA Hua as executive directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive directors, and Ms. LI Yanyan, Mr. LI Xiaojian, Mr. SONG Ke and Ms. LI Shuk Yin Edwina as independent non-executive directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*